

**CHUNGHONG HOLDINGS LIMITED**  
(Company Registration No. 185905)  
(Incorporated in Cayman Islands on 18 April 2007)

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of ChungHong Holdings Limited (“**Company**”) will be held at No. 23 Kon Yeh 5<sup>th</sup> Rd., Hsinchu Industrial Park, Fu Kou Hsiang, Hsin Chu Hsien, Taiwan, R.O.C. on 3 August 2010 at 10 am for the purpose of considering and, if thought fit, passing, with or without amendments, the following resolutions on a poll to be taken:

**RESOLUTIONS**

**SPECIAL RESOLUTION 1**

**Adoption of the Amended and Restated Articles of Association**

That:  
the Amended and Restated Articles of Association, a copy of which is attached hereto as **Exhibit A** (the “**Amended and Restated Articles**”) submitted to this Meeting be and are hereby approved and adopted as the Articles of Association of the Company in substitution for, and to the exclusion of, the existing Articles of Association of the Company.

**ORDINARY RESOLUTION 1**

**Adoption of the amended Procedures for Loaning of Funds and for Offering of Endorsements/Guarantees**

That:  
the amended Procedures for Loaning of Funds and for Offering of Endorsements/Guarantees, a copy of which is attached hereto as **Exhibit B** be and are hereby approved and adopted.

**ORDINARY RESOLUTION 2**

**Approval of Application for Initial Public Offering**

That:  
(a) the proposed application to the Securities and Futures Bureau, Financial Supervisory Commission of Taiwan, for the initial public offering of the Company’s shares for listing on the Taiwan Stock Exchange be and is hereby approved; and  
(b) the Chairman of the Board be and is hereby authorised and empowered to sign and approve all such documents and do all such acts and things deemed as necessary or expedient to give effect to the said application and/or this Resolution with such modification thereto (if any) as the Chairman may deem fit in the interest of the Company.

**For and on behalf of the Board of Directors of  
CHUNGHONG HOLDINGS LIMITED**

**Lin, Teng-Kuei**

**Authorised Resentative of Comworld Inc.  
Chairman of the Board**

17 July 2010  
Taipei, Taiwan

**\*Notes:**

1. The duly completed Proxy in the form attached hereto as **Exhibit G** must be deposited at the office of the Capital Securities at B1, No. 125, Sec 2, Nanjing E. Rd., Taipei, Taiwan, ROC, not less than five (5) days before the time of the Meeting.
2. Every Member entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint only one proxy to attend and vote on his behalf. A proxy need not be Member of the Company.